

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One: Annual Registration Issue of Securities

GRENREAL PROPERTY CORPORATION LIMITED

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

GRENADA .W.I. / 24 SEPTEMBER 2007

Street and postal address of registered office:

MELVILLE STREET, ST. GEORGE'S, GRENADA

Company telephone number: (473) 435 8372

Fax number: (473) 435 8373

Email address: info@grenreal.com

Financial year-end: DECEMBER 31st 2017
(month) (day) (year)

Contact person(s): MR. DENNIS S.M. CORNWALL
MRS. LINDY MCLEOD

Telephone number (if different from above): (473) 435 8372

Fax number: (473) 435 8373

Email address: dennis.comwall@grenreal.com, accounts@grenreal.com

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

Grenreal Property Corporation Limited (the Company) has been specifically set up to enable local and regional private professional and institutional investors to benefit from the positive effects on the real estate market of the successful development of cruise tourism in Grenada in particular and the development of Grenada as a tourism destination.

Grenreal Property Corporation Limited, owners of the Bruce Street and Esplanade Mall leases spaces to a mixed group of tenants involve in Duty Free Shopping and Non-duty Free shopping. The Mall caters for International, Regional and local businesses.

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
ECSE	Ordinary Shares	7,662,598	

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

Not Applicable

4. Territories in which Securities are Being Offered

Territory	Effective Date
No restrictions	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
ORDINARY SHARES	15,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
ORDINARY SHARES	7,662,598

c) Outstanding

TYPE/CLASS	No. OF SHARES
ORDINARY SHARES	7,662,598

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

CEO/COMPANY SECRETARY

Name: MR. DENNIS S.M CORNWALL Age: 58

Mailing Address: P.O.Box, MELVILLE STREET, ST. GEORGE'S, GRENADA, W.I.

Telephone No.: 1-473-435-8372

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

CHIEF EXECUTIVE OFFICER, GRENREAL PROPERTY CORPORATION LIMITED
-November 2016 – Present
RESEARCH AND COMPLIANCE OFFICER, EASTERN CARIBBEAN HOME
MORTGAGE BANK (ECHMB),- September 2013 – June 2016;
MANAGER, RESEARCH AND MARKETING, EASTERN CARIBBEAN HOME
MORTGAGE BANK (ECHMB) - September 2001 – September 2013.

Education (degrees or other academic qualifications, schools attended, and dates):

2011 Certified Residential Underwriter (CRU), member of the Real Estate Institute of
Canada (REIC)
1988 MSc. Degree in Economics, University Centre of Pinar del Rio, Cuba
1982 Diplomas in Spanish, Mathematics and History, University of
Camaguey(Preparatory Department), Camaguey, Cuba
1981 Diploma in Spanish, School for Foreign Students "Pepito Mendoza", Havana,
Cuba

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company
matters: ON CONTRACT, FULL TIME

Use additional sheets if necessary.

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: MR. RONALD HUGHES Position: CHAIRMAN OF GRENREAL
Age: February 1954

Mailing Address: P.O.BOX 1950, MELVILLE STREET, St. GEORGE'S, GRENADA, W.I.

Telephone No.: 1-473-409-9589

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Ronald L Hughes entered the Insurance Industry in 1984 when he joined Caribbean Insurance Company Limited which was subsequently rebranded TransNemwil Insurance Limited Grenada. Mr. Hughes worked in most Departments of the Company and held the positions of Marketing Manager and Claims Manager before being appointed General Manager on March 1st 1997 and then Managing Director on July 1st 1998. Much of his training was received through the Trinidad and Tobago Insurance Academy, the Insurance Institute of America and the National Leadership Institute /CPCU Society. Mr. Hughes is a past President of the Association of Grenada Insurance Companies.

Mr. Hughes continues at the helm as the Managing Director of TransNemwil Insurance Limited, Grenada, which was rebranded in 2015 to Guardian Group Grenada. Presently he is a Director of Grenada Transport Board and Insurance Association of the Caribbean.

Education (degrees or other academic qualifications, schools attended, and dates):

Professional Development Courses:

1992 The Academy of Insurance of Trinidad and Tobago - Motor Insurance Practice.
1992 The Academy of Insurance of Trinidad and Tobago and the London School of Insurance- Strategic Planning/Management
1993 The Academy of Insurance of Trinidad and Tobago - Reinsurance.
1999 The Academy of Insurance of Trinidad and Tobago - Contractors' All Risks insurance.
2006 CPCU Society National Leadership Institute - Strategic Planning, Strategic Thinking, Persuasive Communication for Leaders.

Use additional sheets if necessary

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Zublin Grenada Ltd, St. George's, Grenada	Ordinary	2,170,281	28.32%
Grenada Ports Authority, St. George's, Grenada	Ordinary	1,915,650	25.00%
National Insurance Scheme Grenada, St. George's, Grenada	Ordinary	1,500,000	19.57%
St. George's Newport Development Ltd. St. George's, Grenada	Ordinary	1,320,062	17.23%
Caribbean Financial Services Corporation, St. Micheal, Barbados	Ordinary	416,667	5.44%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
Not Applicable				

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
No Applicable				

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
Not Applicable			

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
Zublin Grenada Ltd.	P.O. Box 1950, St. George's, Grenada	Not Listed
Melville Street Property Management Co. Ltd.	P.O. Box 1950, St. George's, Grenada	Not Listed

SIGNATURES

A Director, the Chief Executive Officer and Chief Financial Officer of the company shall sign this Annual Report on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

The Chief Financial Officer by signing this form is hereby certifying that the financial statements submitted fairly state the company's financial position and results of operations, or receipts and disbursements, as of the dates and period(s) indicated. The Chief Financial Officer further certifies that all financial statements submitted herewith are prepared in accordance with International Accounting Standards consistently applied (except as stated in the notes thereto) and (with respect to year-end figures) including all adjustments necessary for fair presentation under the circumstances.

Name of Chief Executive Officer:

Dennis S. M. Cornwall

Name of Director:

Sukru Evrengun

SIGNED AND CERTIFIED

SIGNED AND CERTIFIED

Date

27/6/2017

Date

27/6/2017

SIGNED AND CERTIFIED

Signature

Date